

To Whom It May Concern:

Company Name: Marubeni Corporation
 (URL <http://www.marubeni.com>)
 Code Number : 8002
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Notice Regarding Revisions of Dividend Forecasts for Fiscal Year Ending March 2012

Marubeni Corporation (hereinafter called “the Company”) announces that the Directors’ Meeting held today has resolved to revise the dividend forecasts. Details are as follows.

1. Reasons for the Revision

Marubeni recognizes that its important corporate responsibilities lie in paying stable dividends to shareholders in a consistent manner, and maximizing corporate value and competitiveness by building up and effectively utilizing internal reserves.

Marubeni has been applying a basic policy to determine dividends aiming for a consolidated payout ratio of around 15%, based on the principle of linking dividends to the Company’s business results for each term, in consideration of maintaining a stable profit distribution to our shareholders. In light of the financial results for the six-month period ended September 30, 2011 and the prospect for the fiscal year ending March 31, 2012, we have concluded the consolidated payout ratio shall be 20% or more from the fiscal year ending March 31, 2012 to further enhance shareholder return, as we are confident of the progress toward strengthening profit base.

In accordance with the above-mentioned changed basic policy (consolidated payout ratio 20% or more), we have revised the dividend forecast per share from 15 yen to 20 yen (interim dividend: 10.00 yen (already resolved)), because net income for the period is forecast to be 170.0 billion yen.

2. Revisions of Dividend Forecasts

	Dividend per share (Yen)				
	1 st Quarter-End	2 nd Quarter-End	3 rd Quarter-End	Year-End	Yearly
Previous Forecasts (Announced on May 6, 2011)	-	7.50	-	7.5	15.00
Revised Forecasts	-	-	-	10.00	20.00
Actual payment of the fiscal year ending March 2012	-	10.00	-		
(Reference) Actual payment of previous fiscal year (ended March 2011)	-	5.50	-	6.50	12.00

The forecast and prospects on this document are based upon available information and assumptions as of the announcement date, about uncertain factors which would influence upon future businesses. Actual results might be influenced by various factors in the future.