

[Translation]



August 5, 2016

To Whom It May Concern:

Company Name : Marubeni Corporation
(URL <http://www.marubeni.com>)
Code Number : 8002
Listed : Tokyo, Nagoya
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Member of the Board
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Announcement of Financing through Perpetual Subordinated Loans

Marubeni Corporation (the “Company”) has announced that its Board of Directors resolved that the Company will obtain financing through a perpetual subordinated loan in the amount of 250 billion yen (Tranche A: 100 billion yen and Tranche B: 150 billion yen) (the “Loans”). Details are as follows.

I. Objective of the financing

As illustrated in the Mid-Term Management Plan GC2018 which was announced in February 2016, the Company aims to further bolster the balance sheet as its management policy. As one of the specific measures to accomplish this goal, the Company has decided to obtain financing through the Loans.

II. Structure of the Loans

The Loans will be classified as equity instruments for the purpose of the Company’s consolidated financial statements in accordance with IFRS as they have no specific maturity and the Company is allowed to defer interest payments at its discretion. Execution of this scheme will result in an increase in the Company’s “equity” on a consolidated basis. The Company has the option to repay the principal of Tranche A and Tranche B on any interest payment dating from five (5) years and seven (7) years after the closing of the Loans, respectively.

III. Future Schedule

The Company has appointed Mizuho Bank Ltd. as an arranger, and The Bank of Tokyo-Mitsubishi UFJ, Ltd., Sumitomo Mitsui Trust Bank, Limited and Sumitomo Mitsui Banking Corporation as co-arrangers. The Company will complete the closing of the Loans by the end of August 2016.

IV. Fiscal Outlook on the Consolidated Financial Results for FYE 3/2017

The Company's fiscal outlook on the consolidated financial results for FYE 3/2017 announced on May 10, 2016 (profit attributable to owners of the parent of 130 billion yen) remains unchanged.

END